



# Auburn Opelika Habitat for Humanity

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## STOCK DONATION FORM

Please alert [mark.a.grantham310@gmail.com](mailto:mark.a.grantham310@gmail.com) that a gift is being transferred, as donated stock that arrives in our account without identification may delay issuance of a tax-deductible receipt. In your email alert to Auburn Opelika Habitat for Humanity, please include:

*Donor Name*

*Ticker Symbol*

*Number of donated shares*

*Name and Address of donor for issuance of the tax receipt*

*Purpose of Gift (and whether it is a payment on a pledge)*

The most valuable gifts are the undesignated gifts that help support AO Habitat's many missions. These gifts allow flexibility for responding to the most urgent needs. However, AO Habitat accepts gifts designated to a specific purpose if possible. Please contact us to ensure our capacity to honor your designated gift.

## **TO DONATE STOCK:**

Please provide the following to your broker in order to make the stock transfer:

*Pershing (Cambridge Investment Research)*

*DTC: 0443*

*Beneficiary Account Number: AIY068874*

*Beneficiary Name: Auburn Opelika Habitat for Humanity*

*Originator to Beneficiary Information (OBI): Donor Name*

**Please note that transfers can take 3-4 weeks to process. Gifts received after December 31<sup>st</sup> will be treated as a gift in the following year for tax deductible purposes.**